## CONFIDENTIAL

Appraisal District's Name Appraisal District Account Number (if known)
GENERAL INFORMATION: This form is to render tangible personal property qualified for allocation of value owned or managed and controlled as fiduciary on Jan. 1 of this year
(Tax Code Section 22.01).
FILING INSTRUCTIONS: This document and all supporting documentation must be filed with the appraisal district office in the county in which the property is taxable. Do not
file this document with the Texas Comptroller of Public Accounts.
SECTION 1: Property Owner Information

Property Owner's Name

Mailing Address, City, State, ZIP Code

| Phone Number (area code and number) |  |
| :--- | :--- |

Employee of Property Owner on Behalf of Affiliated Entity of the Property Owner
NOTE: When a corporation is required to file this report, an officer of the corporation or an employee or agent who has been designated in writing by the board of directors or by an authorized officer to sign on behalf of the corporation must sign the report (Tax Code Section 22.26(b)).
Name of individual authorized to sign this report

Title or Position

Mailing Address, City, State, ZIP Code
Phone Number (area code and number)
Complete if applicable.

$\square$| By checking this box, I affirm that the information contained in the most recent rendition statement filed in |
| :--- |
| the current tax year. |

Are you a secured party with a security interest in the property subject to this rendition and with a historical cost new of more than $\$ 50,000$ as defined by Tax Code Section 22.01 (c-1) and (c-2)? No
If yes, attach a document signed by the property owner indicating consent to file the rendition. Without the authorization, the rendition is not valid and cannot be processed.

## SECTION 3: Complete Appropriate Schedule to Provide Property Information

Complete and attach the schedule indicated for the property type.commercial aircraft or fleet of commercial aircraft (not business aircraft).
Schedule A-1
vessel or fleet of vessels or other watercraft
Schedule A-2
motor vehicle or fleet of motor vehicles.
Schedule A-3
business aircraft or fleet of business aircraft (not commercial aircraft).
Schedule A-4
equipment in interstate commerce not listed above.
Schedule A-5

## SECTION 4: Affirmation and Signature

If you make a false statement on this form, you could be found guilty of a Class A misdemeanor or a state jail felony under Section $\mathbf{3 7 . 1 0 , ~ P e n a l ~ C o d e . ~}$

I,
Printed Name of Authorized Individual
swear or affirm that the information provided in this report is true and accurate to the best of my knowledge and belief.
NOTE: The signature on this report must be notarized unless the person filing the report is a secured party as defined by Tax Code Section 22.01 , the property owner, an employee of the property owner, an employee of the property owner on behalf of an affiliated entity of the property owner or on behalf of a property owner who is rendering tangible personal property with a good faith estimate of not more than $\$ 150,000$ in total market value.

## sign <br> here

Signature of Authorized Individual
Subscribed and sworn before me this
day of Date
$\qquad$
$\qquad$ 20 $\qquad$ .

Notary Public, State of Texas

## Important Information

## GENERAL INFORMATION

This form is to render tangible personal property qualified for allocation of value owned or managed and controlled as fiduciary on Jan. 1 of this year (Tax Code Section 22.01). This report is confidential and not open to public inspection; disclosure is permitted (Tax Code Section 22.27).

## FILING INSTRUCTIONS

This document and all supporting documentation must be filed with the appraisal district office in the county in which the property is taxable. Do not file this document with the Texas Comptroller of Public Accounts. Contact information for appraisal district offices may be found on the Comptroller's website.

## DEADLINES

Rendition statements and property report deadlines depend on property type. The statements and reports must be delivered to the chief appraiser after Jan. 1 and no later than the deadlines indicated below.

## PENALTIES

Failure to timely file a required rendition statement or property report will incur a penalty of 10 percent of the total amount of taxes imposed on the property for that
year. An additional penalty will be incurred of 50 percent of the total amount of taxes imposed on the property for the tax year of the statement or report, if a court determines that:

1. a person filed a false statement or report with the intent to commit fraud or to evade the tax; or
2. for the purpose of affecting the course or outcome of an inspection, investigation, determination, or other proceeding before the appraisal district, a person:

- altered, destroyed or concealed any record, document or thing;
- presented to the chief appraiser any altered or fraudulent record, document or thing; or
- otherwise engages in fraudulent conduct.


## TERMINATED EXEMPTION

If an exemption terminates on a property, the person who owns the property shall render for taxation 30 days from termination (Tax Code 22.02). If an exemption is denied on a property, within 30 days after the denial the property shall be rendered (Tax Code 22.01(a)).

| Rendition Statements and Reports | Allowed Extensions |  |
| :--- | :---: | :---: |
| Property generally | April 15 | - May 15 upon written request <br> - Additional 15 days for good cause shown |
| Property regulated by the Public Utility Commission <br> of Texas, the Railroad Commission of Texas, the federal <br> Surface Transportation Board or the Federal Energy <br> Regulatory Commission. Tax Code Section 22.23(d). | April 30 | - May 15 upon written request |

RESET FORM
PRINT FORM

## Schedule A-1: Description of Commercial Aircraft

Use this schedule for commercial aircraft. This does NOT include business aircraft (See Schedule A-4). A commercial aircraft means an instrumentality of air commerce that is:

- primarily engaged in the transportation of cargo, passengers or equipment for others for consideration;
- economically employed when it is moving from point to point as a means of transportation; and
- operated by a certificated air carrier.
 equipment for others for consideration and for which the aircraft is economically employed as it moves from point to point.
 that is acceptable to the property owner and appraisal district.

| Type, Make and Model of Item | I.D. Number | Other Situs State(s) | Total Number of Revenue Departures from Texas Airports in the Preceding Year | Texas Situs* | Good Faith Estimate of Market Value** (or) | Original Cost** (and) | Year Placed in Service |
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## ontinue on additional sheets if needed

* Pursuant to Tax Code Section 21.05(d), the tax situs of commercial aircraft that land in Texas is to be designated as either the carrier's principal office in Texas or that Texas airport from which the carrier has the highest number of Texas departures. ** Provide an amount for either the good faith estimate of market value, or an original cost and year placed in service. If you provide an original cost and year placed in service, you need not provide a good faith estimate of market value


## Schedule A-2: Description of Vessels or Other Watercraft


 not used as an instrumentality of commerce is a vessel or other watercraft that is:

- designed to be transient and customarily is moved from location to location on a more or less regular basis;
- economically employed when operated in a localized area or in a fixed place; and
- not primarily employed to transport cargo, passengers, and equipment but rather to perform some specialized function or operation not requiring constant movement from point to point.
 that is acceptable to the property owner and appraisal district.

| Make and Model of Vessel | I.D. Number | Other Situs State(s) | Port Days in Other Situs State(s) | Port Days in Texas | Texas Base for this Vessel | Good Faith Estimate of Market Value* (or) | Original Cost* (and) | Year Placed in Service |
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## Continue on additional sheets if needed

* Provide an amount for either the good faith estimate of market value, or an original cost and year placed in service. If you provide an original cost and year placed in service, you need not provide a good faith estimate of market value.


## Schedule A-3: Description of Motor Vehicles

Use this schedule for motor vehicles used for a business purpose in Texas and another state or nation.
 that is acceptable to the property owner and appraisal district.

| Make and Model of Vehicle | I.D. Number | Other Situs State(s) | Miles Traveled in Other Situs State(s) | Miles Traveled in Texas | Texas Base for this Vehicle | Good Faith Estimate of Market Value* (or) | Original Cost* (and) | Year Placed in Service |
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## Continue on additional sheets if needed

* Provide an amount for either the good faith estimate of market value, or an original cost and year placed in service. If you provide an original cost and year placed in service, you need not provide a good faith estimate of market value.


## Schedule A-4: Description of Business Aircraft

Business aircraft is used for a business purpose of the owner, is taxable by a taxing unit and used continually outside Texas, whether regularly or irregularly. It does not include commercial aircraft.
 that is acceptable to the property owner and appraisal district.


Continue on additional sheets if needed

* Provide an amount for either the good faith estimate of market value, or an original cost and year placed in service. If you provide an original cost and year placed in service, you need not provide a good faith estimate of market value.


## Schedule A-5: Description of Equipment in Interstate Commerce


 (Comptroller Rule 9.4033(a)(1)). Do not use this schedule for commercial aircraft, vessels and other watercraft, motor vehicles or business aircraft.
 that is acceptable to the property owner and appraisal district.

| Type, Make and Model of Item | I.D. Number | Other Situs State(s) | Total Time in Other Situs State(s) | Total Time in Texas | Texas Base for this Equipment | Good Faith Estimate of Market Value* (or) | Original Cost* (and) | Year Placed in Service |
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## Continue on additional sheets if needed

* Provide an amount for either the good faith estimate of market value, or an original cost and year placed in service. If you provide an original cost and year placed in service, you need not provide a good faith estimate of market value.

